

Change Page

Page	Section	Change
3	1.2 Communications	Added the link to the MeF operational status page.
4	1.3 Highlights for Tax Year 2006, Processing Year 2007	Updated the last paragraph of the second bullet to include exempt organizations.
5	1.3 Highlights for Tax Year 2006, Processing Year 2007	Added the link to the MeF operational status page.
5	1.3 Highlights for Tax Year 2006, Processing Year 2007	Changed last sentence of second bullet from “Elections that require a separate signature may be submitted in PDF format” to “Any elections that require a separate signature and are not specifically addressed in temporary regulations may be submitted in PDF format.”
5	1.3 Highlights for Tax Year 2006, Processing Year 2007	Form 5735 and Schedule P (Form 5735) will be accepted thru MeF for TY 2007.
5	1.3 Highlights for Tax Year 2006, Processing Year 2007	Changed third bullet under EMS from “All BMF production transmission must be sent through either the EMS Internet solution or via...” to “All transmitters who use the EMS channel must send BMF transmissions through either the EMS Internet solution or via...”
6	1.3 Highlights for Tax Year 2006, Processing Year 2007	Clarified short period information.
9	1.4 – Form 7004 Due Dates chart for the 706-GS (T) form.	Changed title of second column from Return Due Date to Extension Due Date and added third column titled Extended Return Due Date.
9	1.4 – Form 7004 Due Dates chart for the 1042 form.	Changed title of second column from Return Due Date to Extension Due Date and added third column titled Extended Return Due Date.
9	1.4 – Form 7004 Due Dates chart for	Changed title of second column from Return Due Date to Extension Due Date and added third

	the 1120 series (not 1120-C) and 3520-A forms.	column titled Extended Return Due Date.
10	1.4 – Form 7004 Due Dates chart for the 990C, and 1120 (subchapter T cooperative) and 1120-C forms.	Changed title of second column from Return Due Date to Extension Due Date and added third column titled Extended Return Due Date.
10	1.4 – Form 7004 Due Dates chart for the 1041, 1041-QFT, 1041-N, 1065, 1065-B, & 1066 forms.	<ul style="list-style-type: none"> • Changed Forms in title row to Tax Period • Changed the return due date for tax period 200710 from 02/15/05 to 02/15/08. • Changed title of second column from Return Due Date to Extension Due Date • Added third column titled Extended Return Due Date.
11	1.4 – Exempt Organizations Due Date chart	Removed the reference to the F8868 from the sentence above the chart.
13	1.5 Accepted Forms and Schedules for Forms 1120/1120S	Added the form 1128 as an accepted pdf form.
14	1.5 Accepted Forms and Schedules for Forms 1120/1120S	Added the forms 5735 and 8923 as accepted pdf forms.
15	1.5 Accepted Forms and Schedules for Forms 1120/1120S	Updated the form 8886 to indicate pdf only.
19-20	1.8 Accepted Amended Returns and Superseding Corporate Returns	Added section addressing amended and superseding returns.
21-22	1.9 Exclusions for Form 1120/1120S and 7004	Deleted bullet pertaining to an exclusion for a condition or requirement, not supported by software that requires the submission of a paper document.
23	1.9 Exclusions for Form 990-PF	Removed the exclusion for organizations answering “yes” to questions 1a or 1b in Part VII-A.
24	1.9 Exclusions for Form 1065/1065-B	Added returns with name changes and returns with address changes as exclusions to electronic filing F1065/1065-B and deleted exclusions that no longer apply.
30	2.1.5 - Choice Construct	Removed minOccurs=0 from the EINType and SSNType.
31	2.1.6 e-File Types	Added (Note- If any data element changes then all

		of the required fields must be present.)
34	2.1.7 Attachments to Corporate Returns (1120/1120S) and Extensions (7004)	Changed title to “Attachments to Corporate Returns, Partnership Returns, and Extensions (7004).”
34	2.1.7 Attachments to Corporate Returns (1120/1120S) and Extensions (7004)	Revised bullet to note that the “FormLineOrInstructionReference” is what shows when the IRS displays the name of an attachment
35	2.1.7 – Attachments to Corporate Returns, Partnership Returns, and Extensions (7004)	Added information indicating each PDF must start with %pdf and end with %%EOF.
35	2.1.7 – Attachments to Corporate Returns, Partnership Returns, and Extensions (7004)	Added disclaimer making externals aware that they are leaving an IRS website.
37	2.1.7 – Attachments to Corporate and Partnership Returns and Extensions (7004)	Removed the reference to Certified Historic Structures.
38	2.1.7 – Attachments to Corporate and Partnership Returns and Extensions (7004)	Changed column title from “Binary Attachment Title” to “Description.”
39	2.1.7 – Attachments to Corporate and Partnership Returns and Extensions (7004)	Under Special instructions for Form 4466, removed “For information purposes only, a copy of Form 4466 should be exported into PDF, named “4466 Quick Refund” and attached to the top level 1120 return (Note: it will NOT be processed for a quick refund).”
39	2.1.7 – Attachments to Corporate and Partnership Returns and Extensions (7004)	Under Special instructions for other forms and attachments that require signatures, second paragraph, added “with the Description 8838 Signature Document.”
39	2.1.7 – Attachments to Corporate and	Under Special instructions for other forms and attachments that require signatures, reworded

	Partnership Returns and Extensions (7004)	verbiage regarding use of Practitioner Pins when making a payment with a 7004.
41	2.3	Added definition for SOAP acronym.
44	2.3.1.3 Creating an MeF Attachment	Updated link.
53	2.4.2 Validating Schema Versions	Updated last bullet to reflect the 2006 data.
54-55	2.4.2 Validating Schema Versions	Updated Schemas Chart and links to reflect 2006 data.
69	3- MeF Fed/State Program	Changed the link to the state master schemas.
71	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Revised and added additional information to the Registration for A2A credentials.
71	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Added encryption software information to Password Management.
72	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Deleted “and that the Responsible Official or Principal of the agency or corporation be sent a notification by e-mail of any password reset by the authorized delegate” from the password reset information. An email is not sent.
72	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Reworded ChangePassword information.
72	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Added note recommending clearing the cache after changing password.
73	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Added disclaimer making externals aware that they are leaving an IRS website.
73	4.1.1- Security Directive Rules of Behavior for Access to IRS	Corrected the link to use the built-in Triple-DES support in Java.

	Business Systems	
73	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Reworded Password Reset information.
73	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Added Certificate Management information.
73	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Added Compliance with U.S. Internet Cryptographic Standards information.
74	4.1.1- Security Directive Rules of Behavior for Access to IRS Business Systems	Added additional Data Removal information.
75	4.1.2 - Transmitting through MeF Application to Application (A2A)	Reworded the service request information.
75	4.1.2 - Transmitting through MeF Application to Application (A2A)	Reworded the information for the message ID for GetSubmissionsByMessage ID and GetAcknowledgementsByMessage ID.
76	4.1.3 – General Information and Lessons Learned	Deleted the bullet regarding A2A certificate expiration.
76	4.1.3 – General Information and Lessons Learned	Changed the “Password Expiration and Changing Password” bullet to “Password Changes”, and deleted the information pertaining to changing passwords.
77	4.1.3 – General Information and Lessons Learned	Added timeframe requirements for moving certificates for Strong Authentication for ATS and Production. – Strongly recommend that you start testing and using certificates as soon as possible.
77	4.1.3 – General Information and Lessons Learned	Deleted the bullet regarding WSDL Checking.
77	4.1.3 – General Information and	Updated to indicate customers should contact Xan Ostro if they are having problems transmitting

	Lessons Learned	large attachments.
77	4.1.3 – General Information and Lessons Learned	Deleted all but the following from the Multiple WSDL Versions and Target URLs bullet: <ul style="list-style-type: none"> Starting on January 8, 2007, only WSDL version 4.0 will be supported. Note - Do not use 'la1' or 'la2' unless instructed to do so by us. Use 'la'. Use of 'la1' and 'la2' defeats load balancing and failover.
82-84	4.2.2 – Transmitting through MeF Internet Filing (IFA)	Updated screen shots.
88	4.2.2 – Transmitting through MeF Internet Filing (IFA)	Updated screen shots.
92	4.2.3 - Submitting a Transmission File	Updated screen shot.
106	Transmitting through EMS	Included dates for EMS to be discontinued as a transmission channel for ATS and Production.
109	5.1 – Business Rules	Corrected the link to the 1065/1065-B Business Rules.
111	5.1 – Business Rules	Revised error information by adding Data Value and removing Tax Type.
112	5.2 Validating Transmission File	Added note regarding rejected transmissions.
117-121	5.2 – Validating Transmission File	Added figure 5-4: efileAttachment Schema
121	5.2 – Validating Transmission File	Corrected the link to the 1065/1065-B Business Rules.
123	5.2 – Validating Transmission File	Added business rule T0000-011 to the Transmission Validation Business Rules Chart.
125	5.2 – Validating Transmission File	Corrected the link to the 1065/1065-B Business Rules.
129	5.3.1 - Schema Validation	Corrected the link to the 1065/1065-B Business Rules.
129	5.3.2 – Business Rule Validation	Amended verbiage regarding severity of reject and stop rule.
130 & 131	5.3.2 - Return Validation Business Rules Chart	Added 1065/1065-B to the Tax Type column.

131	5.3.2 – Business Rule Validation	Corrected the link to the 1065/1065-B Business Rules.
132	5.3.3 – Checksum and Data Values Returned in the Acknowledgement File	Changed title to Checksum and Data Values Returned in the Acknowledgement File.
133	5.3.3 - Checksum and Data Values Returned in the Acknowledgement File	<ul style="list-style-type: none"> • <TaxableIncome> (Populated from line 30 of F1120; other form types default to zero.) • <TotalTax> (Populated from line 31 of F1120; other form types default to zero.)
134-139	5.4 – Generating Acknowledgement Files	Was previously found as Section 6.1, but the content didn't fit into Retrieving Methods so it was moved. Consequently all of Section 6 was also renumbered. Changed note to indicate the “CompletedValidation” data elements are “Yes” and “No” instead of “1” and “0”.
141	6.2 - Retrieving the Acknowledgement through Internet Filing	Removed “Each ETIN will have its own mailbox where the acknowledgement file(s) will be stored as an attachment to a mail message. All users associated with the ETIN will have access to the mailbox and will be able to view and download acknowledgements.”
141	6.2 - Retrieving the Acknowledgement through Internet Filing	Changed verbiage regarding retrieving acknowledgements.
145-146	6.2.1 – Accessing and Logging into MeF Internet Filing.	Updated screen shots.
151	6.2.2 - Retrieving an Acknowledgement File	Updated screen shot.
155-156	6.2.2 – Retrieving an Acknowledgement File	Updated options to retrieve new acknowledgements and added note regarding downloading acknowledgements by SubmissionID.
160	6.2.2 – Retrieving an Acknowledgement File	Added additional reasons “Acknowledgement Not Found Error” would display.
168	6.3 - Retrieving	Updated screen shot.

	Production Federal and/or State Submission Status Records	
175	6.4 – Retrieving Acknowledgements through A2A	Changed verbiage regarding retrieving acknowledgements.
175	6.4 – Retrieving Acknowledgements through A2A	Added GetAcknowledgementsByMsgId.
176	6.5 Retrieving State Submissions through A2A	Added this new section and added a fourth type: GetSubmissionsByMsgID
177	7.1 – Electronic funds withdrawal	Added EFTPS link and reworded paragraph concerning taxpayers who do not bank in the US
178	7.1 – Electronic funds withdrawal	Reworded verbiage regarding 20 days for rejected submissions.
183	8 – MeF Alternative Signatures	<ul style="list-style-type: none"> • Reworded signature requirement information for the F8868. • Reworded verbiage regarding use of Practitioner PIN: Taxpayers who do not use an ERO cannot <i>e-file</i> their extension if a payment is due.
183	8.1 Practitioner PIN Option	<ul style="list-style-type: none"> • Added large taxpayers as an exclusion to using the Practitioner PIN. • Added 8879-PE information for the 1065 and corrected the link to the 8879-B.
188	8.2 – Scanned Form 8453 Option	Corrected the link to the 8453-B
203	Exhibit 2	There is a business rule validation that the Year in the Submission ID must be the current processing year.
205-206	Exhibit 3	Revised Zip Codes for states and US Possessions